# Fieldwork and travel checklist and timelines for PGRs

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| **2-3 months in advance** |  |
| **Task** | **Comments** | **Links** | **Done?** |
| **International travel:** Check passport expiry date and renew if required |  |  |  |
| **International travel:** Check travel restrictions to country |  |  <https://www.gov.uk/foreign-travel-advice> |  |
| **International travel:** Check visa requirements for destination country and apply if required |  |  <https://www.gov.uk/foreign-travel-advice> |  |
| **International travel:** If on a student route visa check with the Graduate School about accumulated time spent outside the UK  |  |  |  |
| Consider whether other **ethics approval** is required for fieldwork and apply  | You may need to get approval from the NHS or an institution overseas | This will come out of the ethics review process by HREC[<https://research.open.ac.uk/environment/ethics/human/review-process>](https://research.open.ac.uk/environment/ethics/human/review-process) |  |
| If you are researching OU students, apply to the Student Research Project Panel |  |  <https://openuniv.sharepoint.com/sites/mi/chief-data-office/SitePages/SRPP.aspx> |  |
| If you are researching OU members of staff, apply to the Staff Survey Project Panel |  |  <https://openuniv.sharepoint.com/sites/oulife/Pages/Staff-Survey-Project-Panel.aspx> |  |
| If you are researching participants under the age of 18, you will need to have a current clear Disclosure and Barring Service enhanced disclosure (or equivalent clearance in Scotland, Wales and Northern Ireland) prior to collecting data |  |  <https://www.gov.uk/request-copy-criminal-record> |  |

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| **1-2 months in advance** |
| **Task** | **Comments** | **Links** |
| **International travel:** Fill out international travel risk assessment and get approval | Supervisor and unit head to sign | [https://openuniv.sharepoint.com/sites/intranet-health-and-safety/AZ%20By%20Subject/Travel,%20Fieldwork%20and%20Work%20Away/Travel,%20Fieldwork%20and%20Work%20Away%20-%20Risk%20Assessment%20Guidance%20(HSPG%2040.1).pdf](https://openuniv.sharepoint.com/sites/intranet-health-and-safety/AZ%20By%20Subject/Travel%2C%20Fieldwork%20and%20Work%20Away/Travel%2C%20Fieldwork%20and%20Work%20Away%20-%20Risk%20Assessment%20Guidance%20%28HSPG%2040.1%29.pdf)  |
| **All:** Fill out field risk assessment and get approvalNote: the general university form may be replaced by discipline-specific forms (e.g. EEES in STEM)  | Supervisor and unit head to sign | [https://openuniv.sharepoint.com/sites/intranet-health-and-safety/AZ%20By%20Subject/Travel,%20Fieldwork%20and%20Work%20Away/Travel,%20Fieldwork%20and%20Work%20Away%20-%20Risk%20Assessment%20Guidance%20(HSPG%2040.1).pdf](https://openuniv.sharepoint.com/sites/intranet-health-and-safety/AZ%20By%20Subject/Travel%2C%20Fieldwork%20and%20Work%20Away/Travel%2C%20Fieldwork%20and%20Work%20Away%20-%20Risk%20Assessment%20Guidance%20%28HSPG%2040.1%29.pdf) EEES-specific:<https://openuniv.sharepoint.com/sites/intranet-STEM-Environment-Earth-Ecosystem-Sciences/Pages/Fieldwork-Activity.aspx> |
| Identify and source any research and safety equipment you may need (Supervisors and Faculty colleagues should be able to help) |  |  |
| **OU-Funded PGRs**Fill out Research Training Grant (RTSG) form to request funding approval from your Faculty  | Supervisor to sign | WELS: [Research Training Support Grant (RTSG)](https://learn2.open.ac.uk/course/view.php?id=208764&cmid=1686270) |
| **DTP-funded PGRs** |  | There may be specific requirements for different DTPs e.g. Grand Union <https://www.granduniondtp.ac.uk/funding-support-0> |
| **All Funded PGRs** Book national and international travel and accomodation through Click Travel |  | Faculty order forms and email addresses <https://openuniv.sharepoint.com/sites/intranet-stem-faculty/Pages/Procurement-Team.aspx> |
| **Self-funded PGRs**Book own travel/accommodation, register with OU insurance | Discuss with PGR admin teams in Faculty |  <https://openuniv.sharepoint.com/sites/intranet-finance/Pages/Insurance.aspx> |
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| **1-2 weeks in advance** |
| **Task** | **Comments** | **Links** |
| Ensure that you have all the documentation and equipment that you need | * Passport
* Insurance
* Travel tickets
* Accommodation details including contact telephone numbers
* All RA forms
* Emergency contact details for the entire party
* All equipment is functioning correctly (including batteries/chargers/storage media).
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| Ensure that your party members know the details | Where they need to be on which date and time, they have copies of all the essential documents. |  |
| Ensure that your supervisors / family know the details | Share all travel, accommodation and contact details with them |  |
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